



Looking back on 2021 and ahead to 2022



Moderator

Elizabeth Mathew Stevko, VP US Institutional Relationship Management, Brandywine Global Investment Management

Institutional Relationship Manager, Elizabeth is primarily responsible for maintaining and developing relationships with institutional clients in the U.S. She joined the Firm in October 2012 and previously served as the Regional Relationship Manager for Brandywine's clients in Asia. Prior to joining Brandywine Global, Liz held positions in product development, marketing and sales, and trading with investment management firms including Driehaus Capital Management, LLC and Philadelphia International Advisors, L.P. She holds FINRA Series 7, 3, and 63 licenses, is a CFA® charter holder, and is a member of the CFA Institute and CFA Society Philadelphia. Liz earned a B.A. in Economics from University of Pennsylvania.

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Panelist

Milton Ezrati, Forbes contributor, Chief Economist of Vested, Author and Founder of Bitesize Investing

Mr. Ezrati is a contributing editor at *The National Interest*, an affiliate of the Center for the Study of Human Capital at the University at Buffalo (SUNY), and chief economist for Vested, the New York based communications firm. Before joining Vested, he served as chief market strategist and economist for Lord, Abnett & Co. He also writes frequently for *City Journal* and blogs regularly for *Forbes*. His latest book is *Investing: Bite-Sized Investing: A Complete (and jargon-free) Guide to Your Investing Success*.

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Panelist

Lara Rhame, Chief US Economist, FS Investments

Lara is Chief U.S. Economist and Managing Director on the Investment Research team at FS Investments, where she analyzes developments in the global and U.S. economy and financial markets. Her fresh take on macroeconomic issues helps to inform and develop the firm's long-term views on the economy, investment trends and issues facing investors. Lara is committed to the Philadelphia community and serves on the boards of the Economy League of Greater Philadelphia, Hyperion Bank and Starr Garden Park.

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Panelist

**Anujeet Sareen, CFA – Lead PM Global Fixed Income,
Brandywine Global**

Anujeet Sareen is a portfolio manager for the Firm's Global Fixed Income and related strategies. Prior to joining the Firm in 2016, Anujeet was a managing director of global fixed income and a global macro strategist, as well as chair of the Currency Strategy Group at Wellington Management in Boston. Over his 22-year career at Wellington (1994-2016), he held a variety of roles while cultivating extensive fixed income and currency management experience. Anujeet is a CFA® charterholder and earned a B.A. in Computer Science from Brown University.

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