

What Makes a Great Leader?



Moderator

Robert Morier
Professor
Drexel University

Mr. Morier is a professor at Drexel University, Close School of Entrepreneurship, where he teaches courses on venture capital investing, early-stage venture finance, private market due diligence, and sustainable investing. He also advises and mentors entrepreneurs, while connecting Drexel to external relationships. In addition to his academic role, Mr. Morier is the co-founder of Twelve Pound Productions LLC, a podcast media company that produces Dakota Live! Podcast. As host of the podcast, he shares insights and perspectives on various topics, from business and finance to sales and coaching through engaging interviews with leading investors.

<https://www.linkedin.com/in/robertlmorier/>



Jody K. Lurie, CFA[®]
Senior Credit Analyst
Bloomberg Intelligence

Jody K. Lurie is a Senior Credit Analyst at Bloomberg Intelligence. She covers travel, leisure, lodging, gaming, and restaurants from the fixed income perspective. Her work is accessible to Bloomberg Terminal users, but she also frequents Bloomberg News in-print and on-air. Ms. Lurie received Bloomberg Intelligence's 2Q 2021 Franchise of the Quarter award. Prior to joining Bloomberg, she worked in various roles at Janney Montgomery Scott and at Citigroup-

Smith Barney. Ms. Lurie is a CFA® charterholder and a member of the CFA Society of Philadelphia. She holds Series 7, 63, and 79 licenses. Ms. Lurie graduated from Bryn Mawr College with a B.A. in mathematics and economics.

<https://www.linkedin.com/in/jodylurie/>



Priya Stanley Kothandapani
Chief Technology Officer
Dakota

Priya Stanley is Chief Technology Officer at Dakota, where she coordinates the planning, management, and execution of IT programs directed toward strategic business and other organizational objectives. Before joining Dakota, she was Director of Enterprise Architecture and Development at Tandem Careplanning, where she was responsible for various critically important aspects of enterprise architecture. She has 15 years of IT industry experience and has helped several organizations architect their future state by collaborating with the business, and guiding their processes and application portfolios to modern digital platforms. She was also responsible for all technical aspects of solutions built on the Salesforce platform, from design and development to system integrations and custom code. She holds a bachelor's degree and master's degree in Computer Science as well as three Salesforce certifications.

<https://www.linkedin.com/in/priya-stanley-kothandapani-8704b825/>



Qie Zhang, CFA®
Portfolio Manager
Lord, Abbett & Co.



WOMEN IN
INVESTING
NETWORK

EDUCATE
ENGAGE
EMPOWER

Qie Zhang is Portfolio Manager at Lord Abbett, where she is responsible for contributing to the management for the firm's small cap value strategies. Ms. Zhang joined the asset management firm in 2022. Her previous experience includes serving as Portfolio Manager and Research Analyst at Aberdeen Asset Management and Senior Business Development Consultant at Bloomberg L.P. She earned a B.A. in biology and psychology from Franklin & Marshall College and an MBA in finance and economics from Columbia Business School. She is a CFA® charterholder.

<https://www.linkedin.com/in/qiezhang/>



WOMEN IN
INVESTING
NETWORK

EDUCATE
ENGAGE
EMPOWER

