








2024 EVENT CALENDAR



<p>JUNE 25</p>		<p>GOLF OUTING — MEMBERS ONLY White Manor Golf Club (sponsor: CFA Society of Philadelphia) WIN members will have the opportunity to sign up and play at White Manor. Dinner and golf will be included.</p>
<p>JULY 24</p>		<p>SUMMER SOCIAL — MEMBERS-ONLY Overbrook Golf Club The members-only summer social is back again this year! Come out and celebrate summer with your friends from WIN!</p>
<p>AUG 7</p>		<p>WHAT MAKES A GREAT LEADER? Dakota, Philadelphia This question tends to depend on who you're asking. Is it strategic thinking skills, getting results, or bringing out the best in those around you? Or confidence, the ability to inspire trust or having the capacity to be a good listener and empathetic leader?</p>
<p>SEPT 11</p>		<p>THE SECRET TO FINDING YOU'RE "ENOUGH" Lincoln Financial Hear from Manisha Thakor, author of "The Secret to Finding You're Enough," who will break down the personal, cultural, and societal forces that have led us to falsely believe we can never have, do or be enough.</p>
<p>SEPT 24</p>		<p>MEMBERS-ONLY TOP GOLF Sponsored by Conestoga Capital Advisors Have you ever wanted to try golf but too intimidated to hit the course? How is your chance. Join fellow WIN members at Top Golf for a night of fun, laughter, food, and drinks. Two hours of golf, lite bites, and one drink ticket included. No experience necessary; clubs are provided.</p>
<p>OCT 29</p>		<p>UNDERSTANDING EXCHANGE-TRADED FUNDS Hartford Funds, Wayne Learn about the growth of exchange-traded funds, their benefits, key developments, market trends and much more.</p>
<p>DECEMBER</p>		<p>MEMBERS-ONLY HOLIDAY SOCIAL Date TBD; Location: NEST, Wayne, PA Finish out the year with our annual Holiday Social.</p>

PAST EVENTS

MASTERING YOUR EMOTIONAL INTELLIGENCE LANDSCAPE – MEMBERS ONLY

January 24 — Overbrook Golf Club, Overbrook, PA

Learn how to harness your emotional intelligence — the superpower that can turn good leaders into exceptional ones. Ali McCarthy, Ph.D., President and Founder of Amplify Your Voice, will discuss why EQ matters, how it transforms the way we engage with our teams and how you can elevate your leadership game.

CHARTING YOUR PERSONAL CAREER PATH WITH CERTIFICATIONS & DESIGNATIONS

February 13 – The Haverford Trust Company, Haverford, PA

Learn how to create a personalized path to the career you desire. Join us for a session that will give you an opportunity to learn how to design your personalized career path by selecting and utilizing certifications, designations, and higher education toward a fulfilling career.

NEW MEMBER MEET & GREET

February 26 – Virtual Event

WIN welcomes our newest members to a virtual meet & greet! Join us to learn how to make the most of your WIN membership. Meet our Presidents, Tracy Musser and Melissa Currie, and the Membership Committee. Learn about upcoming events, access points to the WIN network, and how to capitalize on all your new member benefits.

INTERNATIONAL WOMEN'S DAY: INSPIRING INCLUSION

March 13 – Janney Montgomery Scott, Philadelphia, PA

Celebrate International Women's Day with WIN as we all strive to support and encourage the inclusion of women in our industry.

TRIVIA NIGHT

March 25 – Virtual Event

Start the week on a high note and enjoy some friendly competition at our virtual Trivia Night. We'll have six categories, so start studying! Hint: Music will be one category, so prepare to get your groove on!

DON'T BE FOOLED! HOW TO AVOID CYBERSECURITY TRICKS & HOAXES

April 10 – Brandywine Global Investment Management

Cyber threats are everywhere and threaten our work life, our personal lives and our clients' lives. If it all seems overwhelming, what can you do to help prevent you and your firm from dealing with a scary cyber story?

PICKLEBALL & COCKTAILS

Merion Cricket Club (sponsor: Mondrian)

Come one, come all, to the pickleball courts! Now is the time to discover the game everyone is talking about.

AI AMPLIFIED: EMERGING TECHNOLOGY & THE IMPACT ON CORPORATIONS

SEI, Oaks, PA

Artificial intelligence has become such a buzzword, but many people still have a limited understanding of what it actually means. Hear from an expert on all things AI.

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